

SAMHI Hotels Ltd.

CIN:
L55101DL2010PLC211816
Regd. Office: Caspia Hotels
Delhi, District Centre Crossing,
Opp. Galaxy Toyota Outer Ring
Road, Outer Ring Rd., Haider
Pur, Shalimar Bagh, Delhi-
110088.

24th July 2024

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001
Maharashtra, India
Scrip Code: 543984

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra
Kurla Complex, Bandra (East), Mumbai-
400 051, India
Scrip Code: SAMHI

Sub: Intimation regarding Credit Rating under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, as amended from time to time ('SEBI LODR Regulations)

Dear Sir / Madam,

Pursuant to the relevant provisions of Regulation 30 of the SEBI LODR Regulations, please note that the Rating Committee of ICRA Limited (“**ICRA**”) has taken a consolidated view of SAMHI Hotels Limited (hereinafter referred to the “**Company**”), its subsidiaries and step-down subsidiaries, while assigning the Credit Rating, given the common management team and significant operational and financial linkages among the entities.

The Rating Committee of ICRA, after due consideration, has assigned a long-term rating of [ICRA]A- (pronounced ICRA A Minus) and a short-term rating of [ICRA]A2+ (pronounced ICRA A two plus) for Rs. 127.50 crore bank facilities of SAMHI Hotels (Gurgaon) Private Limited, a wholly owned subsidiary of the Company (“**SAMHI Gurgaon**”). The Outlook on the long-term rating is Stable.

The summary of Rating Action of SAMHI Gurgaon issued by ICRA is as under:

SAMHI Hotels (Gurgaon) Private Limited

| S. No. | Instrument | Current Rated Amount (Rs. crore) | Rating Action ¹ |
|--------------|--------------------------------------|----------------------------------|----------------------------|
| 1. | Long-term fund based-Term Loan | 102.50 | [ICRA]A-Stable; assigned |
| 2. | Short-term fund based-Overdraft | 16.00 | [ICRA]A2+; assigned |
| 3. | Short-term fund based-Bank Guarantee | 09.00 | [ICRA]A2+; assigned |
| Total | | 127.50 | |

Further, the Rating Committee of ICRA, after due consideration, has assigned a long-term rating of [ICRA]A- (pronounced ICRA A Minus) for Rs. 380.00 crore Non-Convertible Debenture (“**NCD**”) of SAMHI Hotels (Ahmedabad) Private Limited, a wholly owned subsidiary of the Company (“**SAMHI Ahmedabad**”). The Outlook on the long-term rating is Stable.

The summary of Rating Action of SAMHI Ahmedabad issued by ICRA is as under:

Correspondence:
SAMHI Hotels Ltd.
14th Floor, Building 10C,
Cyber City, Phase II,
Gurgaon 122002, Haryana,
INDIA
Tel: +91 124 4910100
Fax: +91 124 4910199
www.samhi.co.in

¹ For Rating definition(s), please refer to ICRA website at www.icra.in.

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SAMHI Hotels (Ahmedabad) Private Limited

| S. No. | Instrument | Current Rated Amount (Rs. crore) | Rating Action² |
|---------------|----------------------------|-----------------------------------------|----------------------------------|
| 1. | Non-Convertible Debentures | 380.00 | [ICRA]A-Stable; assigned |
| Total | | 380.00 | |

You are requested to kindly take the same on record.

Thanking You.
Yours faithfully,

For **SAMHI Hotels Limited**

Sanjay Jain
Senior Director- Corporate Affairs,
Company Secretary and Compliance Officer

Encl.: *As above*

Correspondence:
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